

**STATEMENT OF ECONOMIC INTERESTS**

Date Received  
Official Use Only

FAIR POLITICAL PRACTICES COMMISSION  
COVER PAGE

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A Public Document

Please type or print in ink

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
Belshe	S.	Kimberly	( 916 ) 654-3724
MAILING ADDRESS (May be business address)	STREET	CITY	ZIP CODE
835 Santa Ynez Way	Sacramento	95816	OPTIONAL: FAX / E-MAIL ADDRESS

**1. Office, Agency or Court**

Name:

California Health and Human Services Agency

Division, Board, District, if applicable:

Position:

Agency Secretary

→ If filing for multiple positions, list additional agency(ies)/  
position(s): (Attach a separate sheet if necessary.)

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

☒ State

☐ County of \_\_\_\_\_

☐ City of \_\_\_\_\_

☐ Multi-County \_\_\_\_\_

☐ Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

☒ Assuming Office/Initial

Date: 11 / 14 / 03

☐ Annual: The period covered is January 1, 2002,  
through December 31, 2002.

-or-

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_ through  
December 31, 2002.

☐ Leaving Office Date Left: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)

☐ The period covered is January 1, 2002, through  
the date of leaving office.

-or-

☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_ through  
the date of leaving office.

☐ Candidate

**4. Schedule Summary**

(Check applicable schedules or "No reportable interests.")

→ During the reporting period, did you have any reportable  
interests to disclose on:

Schedule A-1 ☒ Yes – schedule attached  
*Investments (Less than 10% Ownership)*

Schedule A-2 ☐ Yes – schedule attached  
*Investments (10% or greater Ownership)*

Schedule B ☐ Yes – schedule attached  
*Real Property*

Schedule C ☐ Yes – schedule attached  
*Income & Business Positions (Income Other than Loans, Gifts, and Travel)*

Schedule D ☐ Yes – schedule attached  
*Income – Loans*

Schedule E ☐ Yes – schedule attached  
*Income – Gifts*

Schedule F ☐ Yes – schedule attached  
*Income – Travel Payments*

-or-

→ ☐ No reportable interests on any schedule

Total number of pages completed including this  
cover page: 2

**5. Verification**

I have used all reasonable diligence in preparing this  
statement. I have reviewed this statement and to the best  
of my knowledge the information contained herein and in  
any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the  
State of California that the foregoing is true and correct.

Date Signed

12/12/03

(month, day, year)

Signature

[Redacted Signature]

(File the originally signed statement with your filing official.)

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name Belshe
---

> NAME OF BUSINESS ENTITY  
American Express

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Credit Card

FAIR MARKET VALUE  
☐ \$2,000 - \$10,000      ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☒ Stock  
☐ Other \_\_\_\_\_ (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

> NAME OF BUSINESS ENTITY  
Smith Barney Fundamental Value Fund

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Open-ended Mutual Fund

FAIR MARKET VALUE  
☐ \$2,000 - \$10,000      ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☐ Stock  
☒ Other Mutual Fund (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

> NAME OF BUSINESS ENTITY  
Safeway

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Food

FAIR MARKET VALUE  
☒ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☒ Stock  
☐ Other \_\_\_\_\_ (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

> NAME OF BUSINESS ENTITY  
Capital & Income Fund

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Open-ended Mutual Fund

FAIR MARKET VALUE  
☐ \$2,000 - \$10,000      ☒ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☐ Stock  
☒ Other Mutual Fund (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

> NAME OF BUSINESS ENTITY  
Ericsson Wireless Communication

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Technology

FAIR MARKET VALUE  
☒ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☒ Stock  
☐ Other \_\_\_\_\_ (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

> NAME OF BUSINESS ENTITY  
Tyco

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Conglomerate

FAIR MARKET VALUE  
☒ \$2,000 - \$10,000      ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000      ☐ Over \$1,000,000

NATURE OF INVESTMENT  
☒ Stock  
☐ Other \_\_\_\_\_ (Describe)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/02      \_\_\_\_\_/\_\_\_\_\_/02  
 ACQUIRED      DISPOSED

Comments: \_\_\_\_\_

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(Ownership Interest is Less Than 10%)

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**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Belshe

> NAME OF BUSINESS ENTITY

Cisco

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Technology

FAIR MARKET VALUE

- ☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000  
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

- ☒ Stock  
☐ Other \_\_\_\_\_  
 (Describe)

IF APPLICABLE, LIST DATE:

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> NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

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 (Describe)

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\_\_\_\_/\_\_\_\_/02 ACQUIRED \_\_\_\_/\_\_\_\_/02 DISPOSED

Comments: